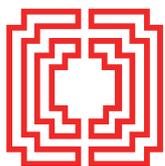


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**溫州康寧醫院股份有限公司**  
**Wenzhou Kangning Hospital Co., Ltd.**

(A joint stock limited liability company incorporated in the People's Republic of China)  
Stock code: 2120

**NOTICE OF THE FIRST H SHAREHOLDERS' CLASS MEETING  
FOR THE YEAR 2021**

**NOTICE IS HEREBY GIVEN** that the first class meeting for H Shareholders for the year 2021 (the **"H Shareholders' Class Meeting"**) of Wenzhou Kangning Hospital Co., Ltd. (the **"Company"**) will be held at Conference Room, 12/F, Building 1, Shengjin Road, Huanglong Residential District, Wenzhou, Zhejiang Province, the PRC, immediately after the conclusion of the first extraordinary general meeting of the Company for the year 2021 (the **"EGM"**) to be convened and held on the same date at the same place for the purposes of considering and, if thought fit, passing the following resolutions. In this notice, unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Company's circular dated September 17, 2021 (the **"Circular"**).

**RESOLUTIONS TO BE CONSIDERED AND APPROVED  
AT THE H SHAREHOLDERS' CLASS MEETING**

**By way of special resolutions:**

- (1) To consider and approve the proposal on the proposed initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market:
  - (a) type of shares to be issued;
  - (b) nominal value of shares to be issued;
  - (c) offering size;
  - (d) target subscribers;
  - (e) method of pricing;
  - (f) method of offering;
  - (g) method of underwriting;
  - (h) place of application for listing;
  - (i) fees and expenses; and
  - (j) validity period of the resolution;

- (2) To consider and approve the proposal on authorization to the Board to deal with matters in connection with the initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market at its full discretion at the general meeting; and
- (3) To consider and approve the proposal on the investment projects to be funded by the proceeds from the initial public offering of RMB ordinary shares (A Shares) and its feasibility plan.

**By way of ordinary resolutions:**

- (4) To consider and approve the proposal on the remedial measures for the dilution of immediate returns and undertakings from the relevant responsible parties; and
- (5) To consider and approve the proposal on the Price Stabilization Plan of A Shares for Three Years Following the Initial Public Offering and Listing of RMB Ordinary Shares (A Shares).

Details of the above resolutions proposed at the H Shareholders' Class Meeting are contained in the Circular, which is available on the website of Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.knhosp.cn](http://www.knhosp.cn)).

By order of the Board  
**Wenzhou Kangning Hospital Co., Ltd.**  
**GUAN Weili**  
*Chairman*

Zhejiang, the PRC  
September 17, 2021

*As at the date of this notice, the executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive Director is Mr. QIN Hao; and the independent non-executive Directors are Mr. ZHAO Xudong, Ms. ZHONG Wentang and Mr. LIU Ning.*

Notes:

## **ATTENDEE OF THE H SHAREHOLDERS' CLASS MEETING**

### **1. Eligibility and Registration Procedures for Attending the H Shareholders' Class Meeting**

- (a) Closure of Register of Members. For the purpose of ascertaining H Shareholders who are entitled to attend and vote at the H Shareholders' Class Meeting, the register of members of the Company will be closed from Tuesday, October 5, 2021 to Friday, October 8, 2021 (both days inclusive).
- (b) H Shareholders whose names appear on the register of members of the Company after the close of business on Monday, October 4, 2021 are entitled to attend and vote in respect of the resolutions to be proposed at the H Shareholders' Class Meeting.
- (c) H Shareholders who wish to attend the H Shareholders' Class Meeting shall lodge their share certificates accompanied by the transfer documents with the Company's share registrar of H Shares at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Monday, October 4, 2021 for registration.
- (d) An H Shareholder or his/her/its proxy shall produce proof of identity when attending the meeting. If an H Shareholder is a legal person, its legal representative or other persons authorized by the board of directors or other governing body of such Shareholder may attend the H Shareholders' Class Meeting by producing a copy of the resolution of the board of directors or other governing body of such Shareholder appointing such persons to attend the meeting.

### **2. Proxy**

- (a) An H Shareholder eligible to attend and vote at the H Shareholders' Class Meeting is entitled to appoint, in written form, one or more proxies to attend and vote on his/her/its behalf. A proxy need not be a Shareholder.
- (b) A proxy should be appointed by a written instrument signed by the appointer or his/her/its attorney duly authorized in writing. If the form of proxy is signed by the attorney of the appointer, the power of attorney authorizing that attorney to sign or the authorization document(s) must be notarized.
- (c) To be valid, the power of attorney or other authorization document(s) which have been notarized together with the completed form of proxy must be delivered to the Company's share registrar of H Shares, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not less than 24 hours before the time designated for holding of the H Shareholders' Class Meeting (i.e. 2:00 p.m. on Thursday, October 7, 2021).
- (d) An H Shareholder or his/her/its proxy may exercise the right to vote by poll.

### **3. Miscellaneous**

- (a) The H Shareholders' Class Meeting is expected to take place immediately after the EGM. H Shareholders attending the H Shareholders' Class Meeting shall be responsible for their own travel and accommodation expenses.
- (b) The address of the Company's share registrar of H Shares, Computershare Hong Kong Investor Services Limited, is at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.
- (c) The contact person for the H Shareholders' Class Meeting is Mr. WANG Jian and his telephone number is (+86) 577 8877 1689.