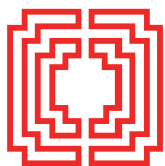


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溫州康寧醫院股份有限公司
Wenzhou Kangning Hospital Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)
Stock code: 2120

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING FOR THE YEAR 2021 AND CLOSURE OF REGISTER OF MEMBERS

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting (the “**EGM**”) for the year 2021 of Wenzhou Kangning Hospital Co., Ltd. (the “**Company**”) will be held at Conference Room, 12/F, Building 1, Shengjin Road, Huanglong Residential District, Wenzhou, Zhejiang Province, the PRC at 2:00 p.m. on Friday, October 8, 2021 for the purposes of considering and, if thought fit, passing the following resolutions. In this notice, unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Company’s circular dated September 17, 2021 (the “**Circular**”).

RESOLUTIONS TO BE CONSIDERED AND APPROVED AT THE EGM

By way of special resolutions:

- (1) To consider and approve the proposal on the proposed initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market:
 - (a) type of shares to be issued;
 - (b) nominal value of shares to be issued;
 - (c) offering size;
 - (d) target subscribers;
 - (e) method of pricing;
 - (f) method of offering;
 - (g) method of underwriting;
 - (h) place of application for listing;
 - (i) fees and expenses; and
 - (j) validity period of the resolution;

- (2) To consider and approve the proposal on authorization to the Board to deal with matters in connection with the initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market at its full discretion at the general meeting;
- (3) To consider and approve the proposal on the investment projects to be funded by the proceeds from the initial public offering of RMB ordinary shares (A Shares) and its feasibility plan;
- (4) To consider and approve the proposal on the formulation of the Shareholders Dividend Distribution Plan for the First Three Years Following the Initial Public Offering and Listing of RMB Ordinary Shares (A Shares) on the ChiNext Market;
- (5) To consider and approve the proposed formulation of the Articles of Association (draft) (applicable after the issue of A Shares);
- (6) To consider and approve the proposed amendments to the Rules of Procedures for General Meetings;
- (7) To consider and approve the proposed amendments to the Rules of Procedures for Board Meetings;
- (8) To consider and approve the proposed amendments to the Rules of Procedures for Meetings of the Supervisory Committee; and
- (9) To consider and approve the proposed amendments to the current Articles of Association.

By way of ordinary resolutions:

- (10) To consider and approve the proposal on the plan for distribution of accumulated undistributed profits before the completion of the initial public offering of RMB ordinary shares (A Shares);
- (11) To consider and approve the proposal on the remedial measures for the dilution of immediate returns and undertakings from the relevant responsible parties;
- (12) To consider and approve the proposal on the Price Stabilization Plan of A Shares for Three Years Following the Initial Public Offering and Listing of RMB Ordinary Shares (A Shares);
- (13) To consider and approve the proposal on the undertakings and restrictive measures in connection with the initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market;
- (14) To consider and approve the proposal on the engagement of relevant intermediaries for the initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market;

- (15) To consider and approve the proposal on the exemption from the preparation of a report on the use of proceeds from the previous fund raising; and
- (16) To consider and approve the proposed appointment of Mr. LI Changhao as a non-executive Director; and
- (17) To consider and approve the proposed appointment of Mr. XU Yongjiu as a Shareholder representative Supervisor.

Details of the above resolutions proposed at the EGM are contained in the Circular, which is available on the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Company (www.knhosp.cn).

By order of the Board
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
Chairman

Zhejiang, the PRC
September 17, 2021

As at the date of this notice, the executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive Director is Mr. QIN Hao; and the independent non-executive Directors are Mr. ZHAO Xudong, Ms. ZHONG Wentang and Mr. LIU Ning.

Notes:

ATTENDEES OF THE EGM

1. Eligibility and Registration Procedures for Attending the EGM

- (a) Closure of Register of Members. For the purpose of ascertaining Shareholders who are entitled to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, October 5, 2021 to Friday, October 8, 2021 (both days inclusive).
- (b) Domestic Shareholders and H Shareholders whose names appear on the register of members of the Company after the close of business on Monday, October 4, 2021 are entitled to attend and vote in respect of the resolutions to be proposed at the EGM.
- (c) H Shareholders who wish to attend the EGM shall lodge their share certificates accompanied by the transfer documents with Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong before 4:30 p.m. on Monday, October 4, 2021 for registration.
- (d) A Shareholder or his/her/its proxy shall produce proof of identity when attending the meeting. If a Shareholder is a legal person, its legal representative or other persons authorized by the board of directors or other governing body of such Shareholder may attend the EGM by producing a copy of the resolution of the board of directors or other governing body of such Shareholder appointing such persons to attend the meeting.

2. PROXY

- (a) A Shareholder eligible to attend and vote at the EGM is entitled to appoint, in written form, one or more proxies to attend and vote on his/her behalf. A proxy does not need to be a Shareholder.
- (b) A proxy should be appointed by a written instrument signed by the appointer or his/her/its attorney duly authorized in writing. If the form of proxy is signed by the attorney of the appointer, the power of attorney authorizing that attorney to sign or the authorization document(s) must be notarized.
- (c) To be valid, the power of attorney or other authorization document(s) which have been notarized together with the completed form of proxy must be delivered to the place of business of the Company for Domestic Shareholders and Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for H Shareholders not less than 24 hours before the time designated for holding of the EGM (i.e. 2:00 p.m. on Thursday, October 7, 2021).
- (d) A Shareholder or his/her/its proxy may exercise the right to vote by poll.

3. MISCELLANEOUS

- (a) The EGM will not last for more than one working day. Shareholders who attend the EGM shall bear their own travelling and accommodation expenses.
- (b) The address of the Company's share registrar of H Shares, Computershare Hong Kong Investor Services Limited, is at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
- (c) The contact details of the place of business of the Company are as follows:

No. 1 Shengjin Road, Huanglong Residential District,
Wenzhou, Zhejiang Province, the PRC
Postal Code: 325000
Telephone No.: (+86) 577 8877 1689
Facsimile No.: (+86) 577 8878 9117
- (d) The contact person for the EGM is Mr. WANG Jian and his telephone number is (+86) 577 8877 1689.