THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt about this circular or the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Wenzhou Kangning Hospital Co., Ltd.**, you should at once hand this circular, together with the accompanying form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

溫州康寧醫院股份有限公司
Wenzhou Kangning Hospital Co., Ltd.
(A joint stock limited liability company incorporated in the People's Republic of China)
Stock code: 2120

INTERIM PROFIT DISTRIBUTION PLAN FOR THE YEAR 2026 PROPOSED ELECTION OF MR. XU YONGJIU AS A NON-EXECUTIVE DIRECTOR OF THE FIFTH SESSION OF THE BOARD PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING FOR THE YEAR 2026

The EGM of the Company will be held as on-site meeting at Conference Room, 12/F, Building 1, Shengjin Road, Huanglong Residential District, Wenzhou, Zhejiang Province, the PRC, at 2:00 p.m. on Friday, September 4, 2026.

A letter from the Board is set out on pages 3 to 9 of this circular.

The notice convening the EGM is set out on pages 10 to 12 of this circular.

Whether or not you are able to attend the EGM, you are required to complete the accompanying form of proxy in accordance with the instructions printed thereon and return it as soon as possible, and in any case, must be duly delivered at least 24 hours prior to the time of convening the EGM or any adjourned meeting thereof (i.e., before 2:00 p.m. on Thursday, September 3, 2026). The completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjourned meeting thereof.

August 20, 2026

CONTENTS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings.

"Articles" or "Articles of Association"	the articles of association of the Company, as amended, supplemented or otherwise modified from time to time
"Board"	the board of directors of the Company
"Company"	Wenzhou Kangning Hospital Co., Ltd., a joint stock limited liability company established under the laws of the PRC, the H Shares of which are listed on the Main Board of the Hong Kong Stock Exchange (Stock Code: 2120)
"Company Law"	the Company Law of the PRC (《中華人民共和國公司法》)
"Director(s)"	the director(s) of the Company
"Domestic Share(s)"	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which is (are) subscribed for and fully paid in RMB and currently not listed or traded on any stock exchange
"Domestic Shareholder(s)"	holder(s) of the Domestic Share(s)
"EGM"	the 2026 Second Extraordinary General Meeting of the Company to be convened and held in the form of on-site meeting at Conference Room, 12/F, Building 1, Shengjin Road, Huanglong Residential District, Wenzhou, Zhejiang Province, the PRC on Friday, September 4, 2026
"H Share(s)"	overseas listed foreign invested ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which is (are) listed on the Main Board of the Hong Kong Stock Exchange
"H Shareholder(s)"	holder(s) of the H Share(s)
"HK$" or "Hong Kong dollars"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC

"Hong Kong Listing Rules" or "Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Latest Practicable Date"	August 14, 2026, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained in this circular
"PRC" or "China"	the People's Republic of China which, for the purpose of this circular, excludes Hong Kong, Macau Special Administrative Region of the PRC and Taiwan
"RMB"	the lawful currency of the PRC
"Share(s)"	share(s) of the Company
"Shareholder(s)"	holder(s) of the Share(s)
"%"	per cent

Certain amounts and percentage figures included in this circular have been subject to rounding adjustments. Accordingly, figures shown as totals in certain table(s) may not be an arithmetic aggregation of the figures preceding them.

溫州康寧醫院股份有限公司
Wenzhou Kangning Hospital Co., Ltd.
(A joint stock limited liability company incorporated in the People's Republic of China)
Stock code: 2120

Executive Directors:
Mr. GUAN Weili (管偉立) *(Chairman)*
Ms. WANG Lianyue (王蓮月)
Mr. WANG Jian (王健)

Non-executive Directors:
Mr. QIN Hao (秦浩)
Mr. LI Changhao (李昌浩)

Independent non-executive Directors:
Ms. ZHONG Wentang (鐘文堂)
Ms. JIN Ling (金玲)
Mr. SZETO Wing Fu (司徒永富)

To the Shareholders

Dear Sir or Madam,

INTERIM PROFIT DISTRIBUTION PLAN FOR THE YEAR 2026
PROPOSED ELECTION OF MR. XU YONGJIU AS A NON-EXECUTIVE DIRECTOR OF THE FIFTH SESSION OF THE BOARD
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING FOR THE YEAR 2026

I. INTRODUCTION

The purpose of this circular is to provide you with further information in relation to the following resolutions to be proposed at the EGM:

1. To consider and approve the interim profit distribution plan of the Company for the year 2026;

2. To consider and approve the proposed election of Mr. XU Yongjiu as a non-executive Director of the fifth session of the Board; and

3. To consider and approve the proposed amendments to the Articles of Association.

Item 1 and item 2 above shall be considered and approved by the Shareholders at the EGM by way of an ordinary resolution. Item 3 above shall be considered and approved by the Shareholders at the EGM by way of a special resolution.

II. INTERIM PROFIT DISTRIBUTION PLAN FOR THE YEAR 2026

1. Interim Profit Distribution Plan for the Year 2026

On August 10, 2026, the Board approved the interim profit distribution plan for the year 2026. During the six months ended June 30, 2026, the Company's net profit realised by the parent company amounted to RMB17,769,758.18 (in accordance with the PRC Accounting Standards for Business Enterprises and other relevant regulations, no surplus reserve was provided for in the half-year financial statements), less the current distribution of the profit for the year 2025 of RMB16,883,200.00, together with the undistributed profit of RMB287,421,636.91 accumulated in the previous year, the parent company's distributable profit for Shareholders as of June 30, 2026 was RMB288,308,195.09. The Board recommends the payment of the proposed interim dividend. Based on the total share capital before the record date of September 15, 2026 (the "**Record Date**") determined by the implementation of the 2026 interim profit distribution plan (excluding the number of shares repurchased but not cancelled by the Company), a cash dividend of RMB1.8 (tax inclusive) per 10 shares will be distributed to all shareholders of the Company (the "**Proposed Interim Dividend**"). As at the Latest Practicable Date, the total share capital of the Company is 70,399,100 shares. Assuming there has been no change in the total share capital from the Latest Practicable Date up to the Record Date, the total amount of cash dividends to be distributed by the Company is provisionally calculated to be RMB12,671,838.00 (tax inclusive), representing 37.5% of the net profit attributable to shareholders of the parent company in the consolidated statements of the Company for the six months ended June 30, 2026. The Proposed Interim Dividend will be denominated and declared in RMB. The holders of Domestic Shares will be paid in RMB and the holders of H Shares will be paid in Hong Kong dollars. The exchange rate for the Proposed Interim Dividend to be paid in Hong Kong dollars will be the average central parity of the exchange rates of Hong Kong dollars to RMB as announced by the People's Bank of China during the five business days prior to the date of declaration of the Proposed Interim Dividend (i.e. the date of convening the EGM).

An ordinary resolution will be proposed at the EGM to consider and approve the above interim profit distribution plan for the year 2026. The payment of the Proposed Interim Dividend is subject to Shareholders' approval at the EGM. Subject to the approval of the Proposed Interim Dividend by the Shareholders at the EGM, the Proposed Interim Dividend is expected to be paid on or around Monday, October 5, 2026.

2. Closure of Register of Members for Holders of H Shares

The Proposed Interim Dividend will be paid on or around Monday, October 5, 2026 to all Shareholders whose names appear on the register of members of the Company on the Record Date (i.e. Tuesday, September 15, 2026). In order to qualify for the Proposed Interim Dividend, the H Shareholders shall lodge their share certificates accompanied by the transfer documents with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Wednesday, September 9, 2026 for registration. For the purpose of ascertaining Shareholders who qualify for the Proposed Interim Dividend, the register of members for H Shares will be closed from Thursday, September 10, 2026 to Tuesday, September 15, 2026 (both days inclusive).

3. Tax

In accordance with the Enterprise Income Tax Law of the People's Republic of China (中華人民共和國企業所得稅法) and its implementation regulations which came into effect on January 1, 2008, the Company is required to withhold and pay enterprise income tax at the rate of 10% on behalf of the non-resident enterprise Shareholders whose names appear on the register of members for H Shares when distributing the cash dividends. Any H Shares not registered under the name of an individual Shareholder, including HKSCC Nominees Limited, other nominees, agents or trustees, or other organizations or groups, shall be deemed as Shares held by non-resident enterprise Shareholders. Therefore, enterprise income tax shall be withheld from dividends payable to such Shareholders. If holders of H Shares intend to change their Shareholder status, please enquire about the relevant procedures with the agents or trustees. The Company will strictly comply with the law or the requirements of the relevant government authority and withhold and pay enterprise income tax on behalf of the relevant Shareholders based on the register of members for H Shares as of the Record Date.

If the individual holders of H Shares are Hong Kong or Macau residents or residents of the countries which had an agreed tax rate of 10% for the cash dividends paid to them with the PRC under the relevant tax agreements, the Company should withhold and pay individual income tax on behalf of the relevant Shareholders at a rate of 10%. If the individual holders of H Shares are residents of the countries which had an agreed tax rate of less than 10% with the PRC under the relevant tax agreement, the Company shall withhold and pay individual income tax on behalf of the relevant Shareholders at a rate of 10%. In this case, if the relevant individual holders of H Shares wish to apply for a refund of the excess amount withheld due to the application of 10% tax rate, the Company may make an application on behalf of the holders according to the relevant agreed preferential tax treatment provided that the relevant Shareholders shall submit the supporting evidence as required by the notice of the tax agreement to Computershare Hong Kong Investor Services Limited. The Company will assist with the tax refund after the approval of the competent tax authority. If the individual holders of H Shares are residents of the countries which had an agreed tax rate of more than 10% but less than 20% with the PRC under the tax agreement, the Company shall withhold and pay the individual income tax on behalf of such holders of H Shares at the agreed actual rate in accordance with the relevant tax agreement. In the case that the individual holders of H Shares are residents of the countries which had an agreed tax rate of 20% with the PRC under the tax agreement, or which have not entered into any tax agreement with the PRC, or otherwise, the Company shall withhold and pay the individual income tax on behalf of such holders of H Shares at a rate of 20%.

III. PROPOSED ELECTION OF MR. XU YONGJIU AS A NON-EXECUTIVE DIRECTOR OF THE FIFTH SESSION OF THE BOARD

Reference is made to the announcement of the Company dated August 14, 2026 in relation to, among other things, the proposed election of Mr. XU Yongjiu as a non-executive Director of the fifth session of the Board.

The nomination of Mr. XU as a candidate for the position of non-executive director of the Company was considered and approved at the meeting of the Board held on August 14, 2026, with a term commencing from the date of approval at the EGM and ending upon the expiry of the term of the fifth session of the Board, and he will be eligible for re-election upon expiry of his term.

The biographical details of Mr. XU required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules are set out below:

Mr. XU Yongjiu (徐永久), aged 48. Mr. XU has served as the president, a director and the chairman of the fund investment committee of Shanghai Jinpu Jianfu Equity Investment Management Co., Ltd. (上海金浦健服股權投資管理有限公司) since April 2023, and is fully responsible for the operation and management of the company. He has served as the designated representative of the executive partner of Wenzhou Jinning Equity Investment Partnership (Limited Partnership) (溫州金寧股權投資合夥企業(有限合夥)) since June 2021. From July 2004 to December 2007, he served as a senior investment manager at the Development Research Headquarters of Shanghai International Group. From December 2007 to March 2009, he worked and underwent training at the Asia Pacific Investment Banking Headquarters of Citigroup. From March 2009 to September 2011, he served as an executive director at Shanghai International Group and the Securities Investment Headquarters of Shanghai International Trust. From October 2011 to October 2015, Mr. XU served as an executive director of Jinpu Industrial Investment Fund Management Company (金浦產業投資基金管理公司). From April 2016 to March 2023, he served as a director, a member of the investment committee and a senior partner of Shanghai Jinpu Jianfu Equity Investment Management Co., Ltd. (上海金浦健服股權投資管理有限公司), primarily responsible for financial and healthcare investments. From July 2017 to August 2023, he served as a director of Gushengtang Holdings Limited, a company listed on the Stock Exchange (stock code: 2273). From October 2021 to August 2026, he served as a supervisor of the Company, primarily responsible for supervising the daily operation and management of the Company.

Mr. XU graduated from Southwestern University of Finance and Economics in July 2000 with a bachelor's degree in economics. He graduated from Fudan University in June 2004 with a master's degree in finance. Since January 2015, he has been pursuing postgraduate studies in biotechnology engineering for a master's degree at the School of Life Sciences of Fudan University. He graduated from China Europe International Business School in November 2022 with an EMBA (Executive Master of Business Administration) degree.

As at the Latest Practicable Date, Mr. XU is deemed to be interested in 4,540,000 domestic shares of the Company by virtue of his interest in a controlled corporation within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The proposed appointment of Mr. XU is subject to the approval by the Shareholders at the EGM. If appointed, Mr. XU will enter into a service contract with the Company. Upon his election, Mr. XU will not receive any remuneration from the Company in his capacity as a non-executive director.

Save as disclosed above, Mr. XU does not hold any other positions with the Company or its subsidiaries as at the Latest Practicable Date. Mr. XU did not hold any other directorship in any public companies listed on any securities market in Hong Kong and/or overseas in the past three years. He does not hold any other major appointments or professional qualifications, nor does he have any relationship with any directors, supervisors, senior management of the Company or substantial or controlling shareholders of the Company.

As at the Latest Practicable Date, save as disclosed above, Mr. XU does not have any interest in the shares of the Company or any of its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Mr. XU has never been subject to any penalty imposed by the China Securities Regulatory Commission or other relevant securities regulatory authorities or stock exchanges.

Save as disclosed above, the Board is not aware of any other information to be disclosed pursuant to Rule 13.51(2)(h) to 13.51(2)(v) of the Listing Rules or any other matter in relation to Mr. XU that needs to be brought to the attention of the Shareholders.

This proposal will be submitted to the EGM for consideration and approval by way of ordinary resolution.

IV. PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcement of the Company dated August 14, 2026 in relation to, among other things, the proposed amendments to the Articles of Association.

In order to comply with the regulatory requirements of existing laws and regulations, satisfy the needs of business development and improve the governance system, the Board has proposed certain amendments to the current Articles of Association (the "**Proposed Amendments**").

The background and main contents of the Proposed Amendments are: 1. In accordance with the relevant provisions of the Company Law of the People's Republic of China (2023 Revision) and the relevant requirements of the market regulatory authorities, the legal statements in the Articles of Association shall be updated; 2. The Company has completed the cancellation of the previously repurchased 1,959,800 H Shares. Due to the change in the registered capital and share capital structure, the relevant provisions on the record of share capital in the Articles of Association shall be updated; 3. According to the business development needs of the elderly healthcare sector of the Company and the review of the market supervision and management authorities, new items in the business scope of the Company shall be added or adjustments shall be made; 4. The terms of the headcount allocation of the Board of Directors, the Supervisory Committee and the management team were optimized. The number of members of the Board of Directors was adjusted from 8 to 9. The number of members of the Supervisory Committee was adjusted from 5 to 4. The governance structure was improved. For details of the comparison table of the proposed amendments to the Articles of Association, please refer to Appendix I to this circular.

The amended Articles of Association will become effective upon consideration and approval at the EGM, prior to which the Company applies the current Articles of Association in force.

At the same time, the Board proposed to put forward to the EGM to authorize any one director to modify the wordings of the proposed amendments as he/she thinks appropriate (such modification will not be required to be approved by the shareholders) and execute all such documents and/or do all such acts as the director may, in his/her absolute discretion, deem necessary or expedient and in the interest of the Company to deal with related matters arising from the proposed amendments.

A special resolution will be proposed to the EGM to consider and approve the proposed amendments to the Articles of Association.

V. THE EGM AND PROXY ARRANGEMENT

The notice of the EGM is set out on pages 10 to 12 of this circular.

In accordance with Rule 13.39(4) of the Hong Kong Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. An announcement on the poll results will be published by the Company after the EGM in the manner prescribed under Rule 13.39(5) of the Hong Kong Listing Rules.

A form of proxy for use at the EGM is sent to the Shareholders together with this circular. Such form of proxy is also published on the HKEXnews websites of Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.knhosp.cn). Whether or not you intend to attend the EGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon as soon as possible, and return the same to the registered office of the Company (for Domestic Shareholders) or Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for H Shareholders) but in any event not less than 24 hours before the time appointed for the holding of the EGM (i.e. before 2:00 p.m. on Thursday, September 3, 2026) or any adjournment thereof. Completion and return of the form of proxy shall not preclude the Shareholders from attending and voting in person at the EGM if they so desire.

As of the Latest Practicable Date, to the best of the knowledge and belief of the Directors having made all reasonable enquiries, no Shareholder shall be required to abstain from voting on the resolutions to be proposed at the EGM, nor shall any Shareholders be required to abstain from voting to approve any resolution at the EGM.

VI. RECOMMENDATION

The Directors (including all independent non-executive Directors) consider that the resolutions set out in the notice of the EGM for consideration and approval by Shareholders is in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend that the Shareholders vote in favor of the relevant resolutions to be proposed at the EGM as set out in the notice of the EGM.

By order of the Board
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
Chairman

Zhejiang, the PRC
August 20, 2026

温州康寧醫院股份有限公司
Wenzhou Kangning Hospital Co., Ltd.
(A joint stock limited liability company incorporated in the People's Republic of China)
Stock code: 2120

NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING FOR THE YEAR 2026 AND THE CLOSURE OF THE REGISTER OF MEMBERS

NOTICE IS HEREBY GIVEN that the second extraordinary general meeting for the year 2026 (the "**EGM**") of Wenzhou Kangning Hospital Co., Ltd. (the "**Company**") will be held as an on-site meeting at Conference Room, 12/F, Building 1, Shengjin Road, Huanglong Residential District, Wenzhou, Zhejiang Province, the People's Republic of China (the "**PRC**") at 2:00 p.m. on Friday, September 4, 2026 for the purpose of considering and, if thought fit, passing the following resolutions. In this notice, unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Company's circular dated August 20, 2026 (the "**Circular**").

RESOLUTIONS TO BE CONSIDERED AND APPROVED AT THE EGM

By way of ordinary resolutions:

(1) To consider and approve the interim profit distribution plan of the Company for the year 2026;

(2) To consider and approve the proposed election of Mr. XU Yongjiu as a non-executive Director of the fifth session of the Board; and

By way of special resolution:

(3) To consider and approve the proposed amendments to the Articles of Association.

Details of the above resolutions to be proposed at the EGM are contained in the Circular, which is available on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Company (www.knhosp.cn).

By order of the Board
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
Chairman

Zhejiang, the PRC
August 20, 2026

As of the date of this notice, the Company's executive directors are Mr. GUAN Weili, Ms. WANG Lianyue and Mr. WANG Jian; the non-executive directors are Mr. QIN Hao and Mr. LI Changhao; and the independent non-executive directors are Ms. ZHONG Wentang, Ms. JIN Ling and Mr. SZETO Wing Fu.

Notes:

ATTENDEES OF THE EGM

1. **Eligibility and Registration Procedures for Attending the EGM**

   (a) Closure of Register of Members. For the purpose of ascertaining Shareholders who are entitled to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, September 1, 2026 to Friday, September 4, 2026 (both days inclusive).

   (b) Domestic Shareholders and H Shareholders whose names appear on the register of members of the Company after the close of business on Monday, August 31, 2026 are entitled to attend and vote in respect of the resolutions to be proposed at the EGM.

   (c) H Shareholders who wish to attend the EGM shall lodge their share certificates accompanied by the transfer documents with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Monday, August 31, 2026 for registration.

   (d) A Shareholder or his/her/its proxy shall produce proof of identity when attending the meeting. If a Shareholder is a legal person, its legal representative or other persons authorized by the board of directors or other governing bodies of such Shareholder may attend the EGM by producing a copy of the resolution of the board of directors or other governing bodies of such Shareholder appointing such persons to attend the meeting.

2. **Proxy**

   (a) A Shareholder eligible to attend and vote at the EGM is entitled to appoint, in written form, one or more proxies to attend and vote on his/her/its behalf. A proxy does not need to be a Shareholder of the Company.

   (b) A proxy should be appointed by a written instrument signed by the appointer or his/her/its attorney duly authorized in writing. If the form of proxy is signed by the attorney of the appointer, the power of attorney authorizing that attorney to sign or other authorization document(s) must be notarized.

   (c) To be valid, the power of attorney or other authorization document(s) which have been notarized together with the completed form of proxy must be delivered to the place of business of the Company for Domestic Shareholders and Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for H Shareholders not less than 24 hours before the time designated for holding of the EGM (i.e. before 2:00 p.m. on Thursday, September 3, 2026) (or any adjournment thereof).

   (d) A Shareholder or his/her/its proxy may exercise the right to vote by poll.

3. **Closure of Register of Members for H Shares regarding the Proposed Interim Dividend**

The Proposed Interim Dividend will be paid on or around Monday, October 5, 2026 to all Shareholders whose names appear on the register of members of the Company on the record date (i.e. Tuesday, September 15, 2026). In order to qualify for the Proposed Interim Dividend, the H Shareholders shall lodge their share certificates accompanied by the transfer documents with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Wednesday, September 9, 2026 for registration. For the purpose of ascertaining Shareholders who qualify for the Proposed Interim Dividend, the register of members for H Shares will be closed from Thursday, September 10, 2026 to Tuesday, September 15, 2026 (both days inclusive).

4. **Miscellaneous**

(a) The EGM will not last for more than one working day. Shareholders who attend the EGM shall bear their own travelling and accommodation expenses.

(b) The address of the Company's share registrar of H Shares, Computershare Hong Kong Investor Services Limited, is at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

(c) The contact details of the place of business of the Company are as follows:

No. 1 Shengjin Road, Huanglong Residential District, Wenzhou, Zhejiang Province, the PRC
Postal Code: 325000
Telephone No.: (86) 577 8877 1689
Facsimile No.: (86) 577 8878 9117

(d) The contact person for the EGM is Mr. WANG Jian and his telephone number is (86) 577 8877 1689.

Before Amendment	After Amendment
Article 2 The Company is a joint stock limited company duly incorporated in accordance with the Company Law and other relevant laws, administrative regulations or normative documents of the People's Republic of China (the "PRC"). With all shareholders of the original Wenzhou Kangning Hospital Co., Ltd. as the promoters, through the overall conversion of the audited book net assets of the original Wenzhou Kangning Hospital Co., Ltd. as at 31 July 2014, and conducting overall alteration, the Company was established and registered at Wenzhou Administration for Industry and Commerce on 15 October 2014, with the Business License Unified social credit code: 91330300254421649G granted. The promoters of the Company comprise 9 parties, 3 of which are natural person shareholders, namely Guan Weili, Wang Lianyue, Wang Hongyue; 6 of which are non-natural person shareholders, namely Guangzhou GL Capital Investment Fund L.P., Beijing CDH Weixin Venture Capital L.P., Beijing CDH Weisen Venture Capital L.P., Ningbo Xinshi Kangning Investment Management L.P., Ningbo Enci Kangning Investment Management L.P. and Ningbo Renai Kangning Investment Management L.P.	Article 2 The Company is a joint stock limited company duly incorporated in accordance with the Company Law and other relevant laws, administrative regulations or normative documents of the People's Republic of China (the "PRC"). With all shareholders of the original Wenzhou Kangning Hospital Co., Ltd. as the promoters, through the overall conversion of the audited book net assets of the original Wenzhou Kangning Hospital Co., Ltd. as at 31 July 2014, and conducting overall alteration, the Company was established and registered at Wenzhou Administration for Industry and Commerce on 15 October 2014, with the Business License Unified social credit code: 91330300254421649G granted. The promoters of the Company comprise 9 parties, 3 of which are natural person shareholders, namely Guan Weili, Wang Lianyue, Wang Hongyue; 6 of which are non-natural person shareholders, namely Guangzhou GL Capital Investment Fund L.P., Beijing CDH Weixin Venture Capital L.P., Beijing CDH Weisen Venture Capital L.P., Ningbo Xinshi Kangning Investment Management L.P., Ningbo Enci Kangning Investment Management L.P. and Ningbo Renai Kangning Investment Management L.P.
Article 5 The registered capital of the Company is RMB72,670,000.	Article 5 The registered capital of the Company is RMB~~*72,670,000*~~***70,399,100***.

Before Amendment	After Amendment
Article 11 From the effective date of these Articles of Association, these Articles of Association shall become a legally-binding document which regulates the Company's organization and acts, the rights and obligations between the Company and shareholders and amongst the shareholders. These Articles of Association shall be legally binding on the Company, its shareholders, directors, supervisors and senior management, with such personnel being entitled to claim for rights on matters relating to the Company, and undertaking corresponding obligations in accordance with these Articles of Association. According to these Articles of Association, one shareholder may sue the other shareholders, and the shareholders may sue the Company's directors, supervisors and senior management. The shareholders may sue the Company. The Company may sue the shareholders, directors, supervisors and senior management. For the purposes of the preceding paragraph, the term "sue" shall include the initiation of proceedings in a court or application to an arbitration organization for arbitration. The term "senior management" in these Articles of Association refers to the general manager (also known as "president"), executive deputy general manager(s), deputy general manager(s) (also known as "vice president(s)", including "senior vice president(s)"), chief financial officer, secretary to the Board and other personnel expressly appointed by the Board as the Company's senior management. The term "general manager" and "deputy general manager(s)" shall refer to "manager" and "deputy manager(s)" under the Company Law, and "chief financial officer" shall refer to the "person in charge of finance" under the Company Law.	Article 11 From the effective date of these Articles of Association, these Articles of Association shall become a legally-binding document which regulates the Company's organization and acts, the rights and obligations between the Company and shareholders and amongst the shareholders. These Articles of Association shall be legally binding on the Company, its shareholders, directors, supervisors and senior management, with such personnel being entitled to claim for rights on matters relating to the Company, and undertaking corresponding obligations in accordance with these Articles of Association. According to these Articles of Association, one shareholder may sue the other shareholders, and the shareholders may sue the Company's directors, supervisors and senior management. The shareholders may sue the Company. The Company may sue the shareholders, directors, supervisors and senior management. For the purposes of the preceding paragraph, the term "sue" shall include the initiation of proceedings in a court or application to an arbitration organization for arbitration. The term "senior management" in these Articles of Association refers to the general manager (also known as "president"), ~~***executive deputy general manager(s),***~~ deputy general manager(s) (also known as "vice president(s)", including "senior vice president(s)"), chief financial officer, secretary to the Board and other personnel expressly appointed by the Board as the Company's senior management. The term "general manager" and "deputy general manager(s)" shall refer to "manager" and "deputy manager(s)" under the Company Law, and "chief financial officer" shall refer to the "person in charge of finance" under the Company Law.

Before Amendment	After Amendment
Article 13 As registered according to law, the Company's scope of business covers: medical services; hospital management service, and scientific research of mental health, medical psychology and relevant medical fields and the technology transfer in respect thereof (excluding the technology development and application of human stem cells or gene diagnosis and treatment). The aforesaid scope of business shall be subject to the items approved by the competent administration for industry and commerce.	Article 13 As registered according to law, the Company's scope of business covers: medical services; hospital management ~~***service, and scientific***~~***; medical*** research ~~***of mental health, medical psychology and relevant medical fields and the technology transfer in respect thereof***~~ ***and experimental development*** (excluding the technology development and application of human stem cells or gene diagnosis and treatment)***; elderly care services; patient care and accompaniment services; nursing facility services (excluding medical services); sale of foods for special medical use; sale of health supplements (pre-packaged).*** The aforesaid scope of business shall be subject to the items approved by the competent administration for industry and commerce.
Article 18 Upon the establishment of the Company, as approved by China Securities Regulatory Commission (the "CSRC") and the Hong Kong Stock Exchange, the Company has issued not more than 20,240,000 H shares (including H shares issued upon the exercise of the Over-allotment Option). The Company currently has issued 72,670,000 shares. The shareholding structure is as follows: 72,670,000 ordinary shares, comprising 19,910,000 H shares and 52,760,000 domestic unlisted shares.	Article 18 Upon the establishment of the Company, as approved by China Securities Regulatory Commission (the "CSRC") and the Hong Kong Stock Exchange, the Company has issued not more than 20,240,000 H shares (including H shares issued upon the exercise of the Over-allotment Option). The Company currently has issued ~~***72,670,000***~~***70,399,100*** shares. The shareholding structure is as follows: ~~***72,670,000***~~***70,399,100*** ordinary shares, comprising ~~***19,910,000***~~***26,925,459*** H shares and ~~***52,760,000***~~***43,473,641*** domestic unlisted shares.

Before Amendment	After Amendment
Article 56 Shareholders holding more than 10% of shares (individually or collectively with others) shall be entitled to request to convene an extraordinary general meeting according to the following procedures: (1) Upon signing one or several written requests with the same content and format, and stating the subject of the meeting, the aforesaid shareholders may request the Board to convene an extraordinary general meeting. The Board shall, in accordance with the requirements of law, administrative regulations and these Articles of Association, reply with a written opinion to state whether it agrees or disagrees to convene an extraordinary general meeting within 10 days upon receipt of the proposal. Shares held by the above shareholders shall be calculated as at the date of submitting the written request. (2) If the Board agrees to convene an extraordinary general meeting, it shall issue a notice of convening the general meeting within 5 days upon being resolved by the Board. Any changes made to the original request in the notice shall be agreed by the relevant shareholders. (3) If the Board disagrees to convene the extraordinary general meeting, or does not reply within 10 days upon receipt of the proposal, shareholders individually or collectively holding more than 10% of the shares of the Company are entitled to request the Supervisory Committee in writing to convene an extraordinary general meeting.	Article 56 Shareholders holding more than 10% of shares (individually or collectively with others) shall be entitled to request to convene an extraordinary general meeting according to the following procedures: (1) Upon signing one or several written requests with the same content and format, and stating the subject of the meeting, the aforesaid shareholders may request the Board to convene an extraordinary general meeting. The Board shall, in accordance with the requirements of law, administrative regulations and these Articles of Association, reply with a written opinion to state whether it agrees or disagrees to convene an extraordinary general meeting within 10 days upon receipt of the proposal. Shares held by the above shareholders shall be calculated as at the date of submitting the written request. (2) If the Board agrees to convene an extraordinary general meeting, it shall issue a notice of convening the general meeting within 5 days upon being resolved by the Board. Any changes made to the original request in the notice shall be agreed by the relevant shareholders. (3) If the Board disagrees to convene the extraordinary general meeting, or does not reply within 10 days upon receipt of the proposal, shareholders individually or collectively holding more than 10% of the shares of the Company are entitled to request the Supervisory Committee in writing to convene an extraordinary general meeting.

Before Amendment	After Amendment
(4) If the board of supervisors agrees to convene the extraordinary general meeting, it shall issue a notice of convening the general meeting within 5 days upon receipt of the proposal. Any changes made to the original request in the notice shall be agreed by the relevant shareholders. (5) If the board of supervisors does not issue the notice of general meeting within the prescribed period, it shall be deemed as the board of supervisors not convening and not holding the general meeting. Then the shareholders who individually or collectively hold more than 10% of the shares for more than 90 consecutive days are entitled to convene and hold the meeting by themselves. Before making an announcement on the resolution(s) of the general meeting, the convening shareholders shall hold no less than 10% of the shares. When the convening shareholder issues the notice of general meeting and the announcement on the resolution(s) of the general meeting, they shall submit the relevant proof materials to the securities regulatory authority and relevant stock exchange where the Company is located.	(4) If the board of supervisors agrees to convene the extraordinary general meeting, it shall issue a notice of convening the general meeting within 5 days upon receipt of the proposal. Any changes made to the original request in the notice shall be agreed by the relevant shareholders. (5) If the board of supervisors does not issue the notice of general meeting within the prescribed period, it shall be deemed as the board of supervisors not convening and not holding the general meeting. Then the shareholders who individually or collectively hold more than 10% of the shares for more than 90 consecutive days are entitled to convene and hold the meeting by themselves. Before making an announcement on the resolution(s) of the general meeting, the convening shareholders shall hold no less than 10% of the shares. When the convening shareholder issues the notice of general meeting and the announcement on the resolution(s) of the general meeting, they shall submit the relevant proof materials to the securities regulatory authority and relevant stock exchange where the Company is located.
Article 105 The Board shall be composed of 8 directors, including 3 independent non-executive directors. The Board shall have one chairman. The chairman and vice chairman (or vice chairmen) of the Board shall be elected and dismissed by more than one half of all the directors. The chairman and vice chairman (or vice chairmen) of the Board shall serve a term of 3 years and may be re-elected upon the expiry of their terms. (The provisions related to the vice chairman as provided herein shall be only applicable to such circumstances where the position(s) of vice chairman is set up in the Company, same as below.)	Article 105 The Board shall be composed of ~~*8*~~***9*** directors, including 3 independent non-executive directors. The Board shall have one chairman ***and may have one vice chairman***. The chairman and vice chairman (or vice chairmen) of the Board shall be elected and dismissed by more than one half of all the directors. The chairman and vice chairman (or vice chairmen) of the Board shall serve a term of 3 years and may be re-elected upon the expiry of their terms. (The provisions related to the vice chairman as provided herein shall be only applicable to such circumstances where the position(s) of vice chairman is set up in the Company, same as below.)

Before Amendment	After Amendment
Article 106 The Board exercises the following functions and powers: (1) to be responsible for convening general meetings and reporting its work to the general meetings; (2) to implement resolutions of the general meetings; (3) to decide on the Company's business plans and investment plans; (4) to formulate the Company's profit distribution plans and plans on making up losses; (5) to formulate proposals for the Company to increase or decrease its registered capital, issue corporate bonds or other securities and pursue any listing thereof; (6) to formulate plans for mergers, division, dissolution and alteration of corporate form of the Company; (7) to formulate plans for the Company's substantial acquisitions and purchase of the shares of the Company; (8) within the scope authorized by the general meeting, to decide, among others, the Company's external investment, purchase and sale of assets, provision of security on the Company's assets, matters on external guarantees, entrusted wealth management, connected transactions, external donation and others; (9) to decide on the establishment of internal management organizations of the Company;	Article 106 The Board exercises the following functions and powers: (1) to be responsible for convening general meetings and reporting its work to the general meetings; (2) to implement resolutions of the general meetings; (3) to decide on the Company's business plans and investment plans; (4) to formulate the Company's profit distribution plans and plans on making up losses; (5) to formulate proposals for the Company to increase or decrease its registered capital, issue corporate bonds or other securities and pursue any listing thereof; (6) to formulate plans for mergers, division, dissolution and alteration of corporate form of the Company; (7) to formulate plans for the Company's substantial acquisitions and purchase of the shares of the Company; (8) within the scope authorized by the general meeting, to decide, among others, the Company's external investment, purchase and sale of assets, provision of security on the Company's assets, matters on external guarantees, entrusted wealth management, connected transactions, external donation and others; (9) to decide on the establishment of internal management organizations of the Company;

Before Amendment	After Amendment
(10) to determine the establishment of the special committees under the Board, appoint or dismiss the chairman (convener) of such committees;	(10) to determine the establishment of the special committees under the Board, appoint or dismiss the chairman (convener) of such committees;
(11) to appoint or dismiss the general manager, the secretary to the Board and the company secretary; to appoint or dismiss the senior management including the standing deputy general managers, the deputy general managers and the chief financial officer of the Company in accordance with the nominations made by general manager, and to decide on their remunerations;	(11) to appoint or dismiss the general manager, the secretary to the Board and the company secretary; to appoint or dismiss the senior management including ~~***the standing deputy general managers,***~~ the deputy general managers and the chief financial officer of the Company in accordance with the nominations made by general manager, and to decide on their remunerations;
(12) to formulate the basic management system of the Company;	(12) to formulate the basic management system of the Company;
(13) to formulate proposals to amend these Articles of Association;	(13) to formulate proposals to amend these Articles of Association;
(14) to formulate the incentive stock option plan of the Company;	(14) to formulate the incentive stock option plan of the Company;
(15) to manage information disclosure of the Company;	(15) to manage information disclosure of the Company;
(16) to propose to the general meeting the appointment or replacement of the accounting firms which provide auditing service to the Company;	(16) to propose to the general meeting the appointment or replacement of the accounting firms which provide auditing service to the Company;
(17) to listen to work reports of the general manager of the Company and review the work of the general manager;	(17) to listen to work reports of the general manager of the Company and review the work of the general manager;
(18) to consider, review and approve the matters on the Company's external guarantee which shall not fall into the scope required to be considered by the general meeting as provided in Article 48 hereunder;	(18) to consider, review and approve the matters on the Company's external guarantee which shall not fall into the scope required to be considered by the general meeting as provided in Article 48 hereunder;

Before Amendment	After Amendment
(19) to examine and supervise the Company's policies and standards regarding the Company's compliance with laws and regulatory provisions; (20) to examine and supervise the training and continuing professional development for the directors, supervisors and senior management; (21) to examine the Company's compliance with the Corporate Governance Code in the Listing Rules and the disclosure in the corporate governance report; (22) to decide on such major matters and administrative affairs other than those ought to be decided by the general meeting as specified in the laws, administrative regulations, rules and regulations of the competent authorities and these Articles of Association and enter into other important agreements; (23) other powers and duties stipulated by laws, administrative regulations, and departmental rules and regulations, listing rules of the stock exchange(s) of the place(s) where the Company's shares are listed, and these Articles of Association, and conferred upon by the general meetings. Should the foregoing exercise of such functions and powers by the Board, or any transaction or arrangement of the Company be considered and reviewed by a general meeting according to the listing rules of the stock exchange(s) of the place(s) where the Company's shares are listed, such shall be submitted to the general meeting for consideration and review.	(19) to examine and supervise the Company's policies and standards regarding the Company's compliance with laws and regulatory provisions; (20) to examine and supervise the training and continuing professional development for the directors, supervisors and senior management; (21) to examine the Company's compliance with the Corporate Governance Code in the Listing Rules and the disclosure in the corporate governance report; (22) to decide on such major matters and administrative affairs other than those ought to be decided by the general meeting as specified in the laws, administrative regulations, rules and regulations of the competent authorities and these Articles of Association and enter into other important agreements; (23) other powers and duties stipulated by laws, administrative regulations, and departmental rules and regulations, listing rules of the stock exchange(s) of the place(s) where the Company's shares are listed, and these Articles of Association, and conferred upon by the general meetings. Should the foregoing exercise of such functions and powers by the Board, or any transaction or arrangement of the Company be considered and reviewed by a general meeting according to the listing rules of the stock exchange(s) of the place(s) where the Company's shares are listed, such shall be submitted to the general meeting for consideration and review.

Before Amendment	After Amendment
Except for the Board resolutions in respect of the matters specified in paragraphs (5), (6) and (13) which shall be passed by more than two-thirds of the directors, the Board resolutions in respect of all other matters set out in the preceding paragraphs may be passed by over one half of the directors. The Board shall provide explanation to the general meeting with respect to the audit report of a non-standard opinion, issued by a certified public accountant, regarding the Company's financial statements.	Except for the Board resolutions in respect of the matters specified in paragraphs (5), (6) and (13) which shall be passed by more than two-thirds of the directors, the Board resolutions in respect of all other matters set out in the preceding paragraphs may be passed by over one half of the directors. The Board shall provide explanation to the general meeting with respect to the audit report of a non-standard opinion, issued by a certified public accountant, regarding the Company's financial statements.
Article 128 The Company shall have a team of managers who, under the steering of the Board, implements the decisions of the Board and supervises the Company's daily business operation. A general-manager responsibility system shall be run within the team of managers. The Company shall have one general manager, one standing deputy general manager and several deputy general managers to assist the general manager, and also have one chief financial officer. The general manager, standing deputy general manager, deputy general managers and chief financial officer shall be appointed and dismissed by the Board.	Article 128 The Company shall have a team of managers who, under the steering of the Board, implements the decisions of the Board and supervises the Company's daily business operation. A general-manager responsibility system shall be run within the team of managers. The Company shall have one general manager, ~~***one standing deputy general manager***~~ and ~~***several***~~ ***three to nine*** deputy general managers ***(including one standing deputy general manager)*** to assist the general manager, and also have one chief financial officer. The general manager, ~~***standing deputy general manager,***~~ deputy general managers and chief financial officer shall be appointed and dismissed by the Board.
Article 129 The term of office of the general manager shall be three years. The general manager shall be re-elected upon reappointment.	Article 129 The term of office of the general manager shall be three years. The general manager shall be re-elected upon reappointment.

Before Amendment	After Amendment
The general manager can submit his resignation prior to the expiry of his term of office. The procedure concerning the general manager's resignation shall be stipulated by the employment contract by and between the general manager and the Company. Should the general manager fail to perform his duties for special reasons, the standing deputy general manager or one deputy general manager designated by the Board shall perform the duties of the general manager on his behalf. A director may concurrently act as the general manager, standing deputy general manager or deputy general manager, but the positions of chairman of the Board and general manager must be taken up by different persons.	The general manager can submit his resignation prior to the expiry of his term of office. The procedure concerning the general manager's resignation shall be stipulated by the employment contract by and between the general manager and the Company. Should the general manager fail to perform his duties for special reasons, the standing deputy general manager or one deputy general manager designated by the Board shall perform the duties of the general manager on his behalf. A director may concurrently act as the general manager~~***, standing deputy general manager***~~ or deputy general manager, but the positions of chairman of the Board and general manager must be taken up by different persons.
Article 130 The Company's general manager shall be accountable to the Board and shall exercise the following functions and powers: (1) to lead the Company's production, operation and management, and report to the Board; (2) to organize and implement the Board's resolutions; (3) to organize the implementation of the Company's annual business plan and investment plan formulated by the Board; (4) to draft plans for the establishment of the Company's internal management structure; (5) to formulate the structure scheme for any branch(es) of the Company; (6) to draft the basic management system of the Company;	Article 130 The Company's general manager shall be accountable to the Board and shall exercise the following functions and powers: (1) to lead the Company's production, operation and management, and report to the Board; (2) to organize and implement the Board's resolutions; (3) to organize the implementation of the Company's annual business plan and investment plan formulated by the Board; (4) to draft plans for the establishment of the Company's internal management structure; (5) to formulate the structure scheme for any branch(es) of the Company; (6) to draft the basic management system of the Company;

Before Amendment	After Amendment
(7) to formulate detailed rules and regulations of the Company; (8) to propose to the Board the appointment or dismissal of the Company's standing deputy general manager, deputy general manager(s) and chief financial officer; (9) to appoint or dismiss other management officers other than those required to be appointed or dismissed by the Board; (10) to exercise other powers conferred upon by these Articles of Association or the Board.	(7) to formulate detailed rules and regulations of the Company; (8) to propose to the Board the appointment or dismissal of the Company's ~~***standing deputy general manager,***~~ deputy general manager(s) and chief financial officer; (9) to appoint or dismiss other management officers other than those required to be appointed or dismissed by the Board; (10) to exercise other powers conferred upon by these Articles of Association or the Board.
Article 142 The Supervisory Committee shall be composed of five supervisors, one of whom shall be the chairman of the Supervisory Committee. The appointment and dismissal of the chairman of the Supervisory Committee shall be passed by over half of its members.	Article 142 The Supervisory Committee shall be composed of ~~***five***~~***four*** supervisors, one of whom shall be the chairman of the Supervisory Committee. The appointment and dismissal of the chairman of the Supervisory Committee shall be passed by over half of its members.
Article 195 Notices of the Company may be served through means as follows: (1) delivery by hand; (2) by post; (3) by fax or email; (4) subject to the law, regulations and listing rules of the stock exchange(s) of the place(s) in which the shares of the Company are listed, post at the Company's website or such website designated by the relevant stock exchange; (5) by public announcement; (6) other means as prescribed between the Company and the recipient or as confirmed means upon notice; or	Article 195 Notices of the Company may be served through means as follows: (1) delivery by hand; (2) by post; (3) by fax or email; (4) subject to the law, regulations and listing rules of the stock exchange(s) of the place(s) in which the shares of the Company are listed, post at the Company's website or such website designated by the relevant stock exchange; (5) by public announcement; (6) other means as prescribed between the Company and the recipient or as confirmed means upon notice; or

Before Amendment	After Amendment
(7) other means approved by the relevant regulatory agency of the place(s) in which the shares of the Company are listed or as set out in these Articles of Association. Regarding the methods by which the Company provides or sends corporate communications to shareholders in accordance with the requirements of the Listing Rules, and under the premise of complying with the laws and regulations of the listing location, the Listing Rules, and these Articles of Association, such corporate communications may be sent to shareholders through the Company's designated website and/or the Hong Kong Stock Exchange website or via other electronic means. When exercising the powers specified in this Articles of Association through public announcements, such announcements shall be published in accordance with the methods prescribed by the Listing Rules. Under the premise of complying with laws, regulations, regulatory documents, the listing rules of the place(s) where the Company's shares are listed, and these Articles of Association, where the Company issues a notice by public announcement, all relevant personnel shall be deemed to have received such notice once the public announcement has been made. The Board has the right to determine and adjust the designated media for the Company's information disclosure, but must ensure that the relevant information disclosure media comply with applicable laws, regulations, and the listing rules of the place(s) where the Company's shares are listed.	(7) other means approved by the relevant regulatory agency of the place(s) in which the shares of the Company are listed or as set out in these Articles of Association. Regarding the methods by which the Company provides or sends corporate communications to shareholders in accordance with the requirements of the Listing Rules, and under the premise of complying with the laws and regulations of the listing location, the Listing Rules, and these Articles of Association, such corporate communications may be sent to shareholders through the Company's designated website and/or the Hong Kong Stock Exchange website or via other electronic means. When exercising the ~~***powers***~~ ***rights*** specified in this Articles of Association through public announcements, such announcements shall be published in accordance with the methods prescribed by the Listing Rules. Under the premise of complying with laws, regulations, regulatory documents, the listing rules of the place(s) where the Company's shares are listed, and these Articles of Association, where the Company issues a notice by public announcement, all relevant personnel shall be deemed to have received such notice once the public announcement has been made. The Board has the right to determine and adjust the designated media for the Company's information disclosure, but must ensure that the relevant information disclosure media comply with applicable laws, regulations, and the listing rules of the place(s) where the Company's shares are listed.

*Note: In addition to the amended provisions listed above, in accordance with the relevant provisions of the Company Law, all references to "**General Meeting (股東大會)**" in the Articles of Association have been amended to "**General Meeting (股東會)**". Such amendments to the references are not presented on an article-by-article basis as they do not involve substantial changes.*