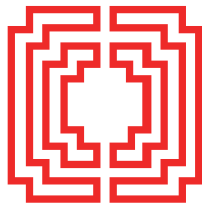


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溫州康寧醫院股份有限公司  
Wenzhou Kangning Hospital Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

Stock code: 2120

**INSIDE INFORMATION**  
**COMPLETION OF THE FULL CIRCULATION OF THE**  
**SHARES OF THE COMPANY**

This announcement is made by Wenzhou Kangning Hospital Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (the “**Inside Information Provisions**”).

Reference is made to the announcements of the Company dated April 26, 2024, July 3, 2024 and July 19, 2024 (the “**Announcements**”) respectively, in relation to, among other things, the application for the full circulation of the shares by the Company, the issuance of filing notice by the CSRC in respect of full circulation of the shares by the Company and listing approval of the full circulation of the shares of the Company granted by the Stock Exchange. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company is pleased to announce that the conversion of 2,500,000 Domestic Shares of the Company into H Shares has been completed on August 23, 2024, and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on August 26, 2024.

The shareholding structure of the Company before and upon the completion of the conversion and listing is set out as follows:

Class of shares	Before the completion of the conversion and listing		Upon the completion of the conversion and listing	
	Number of shares	Approximate percentage of total issued shares of the Company	Number of shares	Approximate percentage of total issued shares of the Company
Domestic Shares	55,260,000	74.07%	52,760,000	70.72%
H Shares	19,340,300	25.93%	21,840,300	29.28%
<b>Total</b>	<b>74,600,300</b>	<b>100%</b>	<b>74,600,300</b>	<b>100%</b>

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Wenzhou Kangning Hospital Co., Ltd.**  
**GUAN Weili**  
*Chairman*

Zhejiang, the PRC  
August 23, 2024

*As of the date of this announcement, the Company's executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Mr. WANG Jian; the non-executive Directors are Mr. QIN Hao and Mr. LI Changhao; and the independent non-executive Directors are Ms. ZHONG Wentang, Ms. JIN Ling and Mr. CHAN Sai Keung Hugo.*