## **Next Day Disclosure Return**

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Wenzhou Kangning Hospital Co., Ltd.

Stock code: 2120 Date submitted: 17 October 2018

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

## **Description of securities: Ordinary Shares (H Shares and Domestic Shares)**

I.						
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)	
Opening balance as at (Note 2) 30 September 2018 (the last Monthly Return published on 2 October 2018 pursuant to Rule 13.25B)	73,040,000 ordinary shares including 52,800,000 Domestic Shares and 20,240,000 H Shares					
(Note 3) Issue of new Domestic Shares to the Employees' Shareholding Platform on 17 October 2018 pursuant to the Equity Incentive Scheme for the year 2018, details of which are disclosed in the circular of the Company dated 30 May 2018 and announcement of the Company dated 20 August 2018	2,460,000 Domestic Shares	3.37%	RMB10.47(approxim ately HK\$11.8657 at the exchange rate of HK\$1: RMB0.8827)	HK\$43.00 (per H Share)	72.41% discount	

Share repurchases	N/A	N/A		
Closing balance as at (Note 8) 17 October 2018	75,500,000 ordinary shares including 55,260,000 Domestic Shares and 20,240,000 H Shares			

## Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:* 
  - "issues of shares" should be construed as "repurchases of shares"; and
  - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. *In the context of a redemption of shares:* 
  - "issues of shares" should be construed as "redemptions of shares";
  - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
  - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.					
A.	Purchase report				
Tradir date	• caclirities	Method of purchase	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$ N/A
Total	N/A			<u>-</u>	N/A
B.	Additional information	on for issuer whose primary listing is on th	e Exchange		
	Number of such securesolution)	rities purchased on the Exchange in the ye	ar to date (since ordinary		(a)N/A
	% of number of share date of resolution	es in issue at time ordinary resolution passo	ed acquired on the Exchange since		N/A%
		( (a) x 100 )			
		Number of shares in issue			
materia	l changes to the partic	repurchases set out in A above which were culars contained in the Explanatory Stater which were made on another stock exchan	nent dated N/A	which has been filed with the Ex	xchange. We also confirm that any
Note to	Section II: Pleas	re state whether on the Exchange, on another s	tock exchange (stating the name of the e	exchange), by private arrangement or	by general offer.
	Submitted by:	WANG Jian (Name)	<u> </u>		
		_ Joint Company Secretary cretary or other duly authorised officer)	_		